

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name WALL012, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 82-4781226

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

3926 Vista Woods Drive  
Carrollton, TX 75007

Number, Street, City, State & ZIP Code

Denton

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **WALL012, LLC** Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☐ No.  
☒ Yes.

If more than 2 cases, attach a separate list.

District	<b>Northern District of Dallas</b>	When	<b>4/08/20</b>	Case number	<b>20-31136</b>
District	_____	When	_____	Case number	_____

Debtor **WALL012, LLC** Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes.
- Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - ☐ It needs to be physically secured or protected from the weather.
  - ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
  - ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds. Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
  - ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	<b>WALL012, LLC</b>	Case number (if known)
	Name	
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **WALL012, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 1, 2022**  
MM / DD / YYYY

**X /s/ Tim Barton**

Signature of authorized representative of debtor

**Tim Barton**

Printed name

Title **President of Managing Member**

**18. Signature of attorney**

**X /s/ Eric A. Liepins**

Signature of attorney for debtor

Date **September 1, 2022**

MM / DD / YYYY

**Eric A. Liepins**

Printed name

**Eric A. Liepins**

Firm name

**12770 Coit Road  
Suite 850  
Dallas, TX 75251**

Number, Street, City, State & ZIP Code

Contact phone **972-991-5591**

Email address **eric@ealpc.com**

**12338110 TX**

Bar number and State

Debtor **WALL012, LLC** Case number (if known) \_\_\_\_\_  
Name

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_ Chapter **11**

☐ Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<b>WALL007, LLC</b>	Relationship to you	<b>affiliate</b>
District	<b>Eastern District of Texas</b>	When <b>8/23/22</b>	Case number, if known <b>22-41049</b>
Debtor	<b>WALL009, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Eastern District of Texas</b>	When <b>8/31/22</b>	Case number, if known <b>22-41113</b>
Debtor	<b>WALL010, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Eastern District Texas</b>	When <b>8/31/22</b>	Case number, if known <b>22-41125</b>
Debtor	<b>WALL011, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Eastern District of Texas</b>	When <b>8/31/22</b>	Case number, if known <b>22-41114</b>

**Fill in this information to identify the case:**

Debtor name **WALL012, LLC**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jiancheng Chen Building 68 Tianzhu Jiayuan, Pinghe Rd Suzhou, China						\$99,926.00
Jinzhe Wu Apt 4-2-2702 Tianlinyuan Gulou West St. Nankai District Tianjin, China						\$100,015.00
Kong Weiji c/o Jiang Li EA36810291-5-401 North Dormitory, Haidian Health Bureau Qinghe 3rd street, Haidan District Beijing, China						\$250,000.00
Li Jiang EA36810291-5-401, North Dormitory Haidan Health Bureau, Qinghe 3rd Street Haidian District, Beijing, China						\$249,960.00
Li Ruiling c/o Zhang Heng, Room 503, Building 10 Yichengmingyuan, BDA, Daxing District Beijing, China						\$49,983.00

Debtor **WALL012, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lui Yadan Room 2008, Building 10, Cuiwei Xili Wanshou Road, Haidian District, China						\$49,949.00
Miss Gao Huaizhan Chang Zhou Room 802, Unit Jai, Building 4 Dongpo Yajv, Tianning District Changzhou, Jiangsu, China						\$199,975.00
Ou Jiang B-2508. Huarun Dasha, No 1366 Qianjiang Road, Jiaggan District Hangzhou, China						\$100,000.00
Pengfei Dong Baoshan Room 801, No. 53, Lane 1859 Sanquan Road, Baoshan District Shanghai, China						\$100,000.00
Wanjia Sun c/o Cai Hua, E908414012-1-202 Shimao Aolin Garden No. 1 Qinglin Road, Chaoyang District Beijing, China						\$48,300.00
Wanjia Sun E908414012-1-202 Shimao Aolin Garden No. 1, Qinglin Road, Chaoyang District Beijing, China						\$196,000.00
Wanwan Li Room 501, unit 1, Building 32 Xixi Zhixing, Wuchang Jiedao Yuhang District, Hangzhou Zhejiang China						\$51,170.00



Debtor **WALL012, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Weisi Wang E2805164 Room 103, Unit 1 Building 7, Yunti Hutong Xicheng District, Beijing, China						\$499,980.00
Xiaoquan Dai 12-508 Meixing Yuan, Shang Meilin Futian District Shenzhen, China						\$200,000.00
Yan Feng 54# No. 219 Gaomuqiao Road Pudong District, Shanghai, China						\$149,500.00
Yang Shu Ping Room 702, Unit 6, Building 2, Wulin Apartment No. 3, Miduqiao Road Gongshu District, Hangzhou, China						\$100,000.00
Yating Lin c/o Lin Yaohua, E20859729 Jiayong, Xiangang Simapu Chaonan District, Shantou City China						\$200,000.00
Yi Tang 1-3-701, Shimao Aolin, No. 1 Qinglin Rd Beijing, China						\$50,020.00
Yin Wen Juan room 1501 Unit 12, Yulan Gongguan north Rongchuang Daning Shahghi, China						\$49,980.00
Yong Sun c/o Cai Hua, E908414012-1-202 Shimao Aolin Garden No. 1 Qinglin Road Chaoyang District Beijing, China						\$105,700.00

Feng Yan  
#54, No 219, Gaomuqiao Road  
Pudong District  
Shanghai, China

HR Sterling  
13901 Midway Raod  
Suite 102  
Dallas, TX 75244

Jiancheng Chen  
Building 68 Tianzhu Jiayuan, Pinghe Rd  
Suzhou, China

Jie Feng Lu  
c/o Zhang Heng, Room 503 Building 10  
Yichengmingyuan, BDA, Daxing District  
Beijing, China

Jinzhe Wu  
Apt 4-2-2702 Tianlinyuan Gulou West St.  
Nankai District Tianjin, China

Kang Ying Mao  
11-2702 Langqin Yuan,  
South shoupakou Street, Xicheng District  
Beijing, China

Kong Weiji  
c/o Jiang Li EA36810291-5-401  
North Dormitory, Haidian Health Bureau  
Qinghe 3rd street, Haidan District  
Beijing, China

Larry Martin  
3069 Waterside Circle  
Boynton Beach, FL 33435

Li Jiang  
EA36810291-5-401, North Dormitory  
Haidan Health Bureau, Qinghe 3rd Street  
Haidian Distrcit, Beijing, China

Li Ruiling  
c/o Zhang Heng, Room 503, Building 10  
Yichengmingyuan, BDA, Daxing District  
Beijing, China

Lui Yadan  
Room 2008, Building 10, Cuiwei Xili  
Wanshou Road, Haidian District, China

Miss Gao Huaizhan Chang Zhou  
Room 802, Unit Jai, Building 4  
Dongpo Yajv, Tianning District  
Changzhou, Jiangsu, China

Ou Jiang  
B-2508. Huarun Dasha, No 1366  
Qianjiang Road, Jiagan District  
Hangzhou, China

Pengfei Dong Baoshan  
Room 801, No. 53, Lane 1859  
Sanquan Road, Baoshan District  
Shanghai, China

Steve Metzger  
3626 N Hall Street  
Suite 800  
Dallas, TX 75219

Vance McMurray  
508 W. Lookout Drive  
Ste. 17-74  
Richardson, TX 75080

Wanjia Sun  
c/o Cai Hua, E908414012-1-202  
Shimao Aolin Garden No. 1  
Qinglin Road, Chaoyang District  
Beijing, China

Wanwan Li  
Room 501, unit 1, Building 32  
Xixi Zhixing, Wuchang Jiedao Yuhang  
District, Hangzhou Zhejiang China

Weisi Wang  
E2805164 Room 103, Unit 1  
Building 7, Yunti Hutong  
Xicheng District, Beijing, China

Xiaoquan Dai  
12-508 Meixing Yuan, Shang Meilin  
Futian District  
Shenzhen, China

Xuxinrong  
c/o Kangying Mao  
11-2702, Langqin Yuan  
South Shoupakou St., Xicheng District  
Beijing, China

Yan Feng  
54# No. 219 Gaomuqiao Road  
Pudong District, Shanghai, China

Yang Shu Ping  
Room 702, Unit 6, Building 2,  
Wulin Apartment No. 3, Miduqiao Road  
Gongshu District, Hangzhou, China

Yating Lin  
c/o Lin Yaohua,  
E20859729 Jiayong, Xiangang Simapu  
Chaonan District, Shantou City  
China

Yi Tang  
1-3-701, Shimao Aolin, No. 1 Qinglin Rd  
Beijing, China

Yin Wen Juan  
room 1501 Unit 12, Yulan Gongguan  
north Rongchuang Daning  
Shahghi, China

Ying Zhang  
1-6-509, No. 9 Fangyuan Nanli  
Chaoyang District  
Beijing, China

Yong Sun  
c/o Cai Hua, E908414012-1-202  
Shimao Aolin Garden No. 1 Qinglin Road  
Chaoyang District Beijing, China

**United States Bankruptcy Court  
Eastern District of Texas**

In re **WALL012, LLC**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **WALL012, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**September 1, 2022**

Date

**/s/ Eric A. Liepins**

**Eric A. Liepins**

Signature of Attorney or Litigant

Counsel for **WALL012, LLC**

**Eric A. Liepins**

**12770 Coit Road**

**Suite 850**

**Dallas, TX 75251**

**972-991-5591 Fax:972-991-5788**

**eric@ealpc.com**